1



# Example 5: Proximity Search

## Two or more words within

# a number of words

## and

## Download Results in Excel and html Files

Example 5(b): Find Names of Executives

2

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## Example 5(b). Find Executive Bios from DEF 14A (Proxy Statement)

By trying various different combinations of words, 'Name' and 'Age' in Proximity search within 2 words worked the best. Here are the specifics:

- Step 1: Type Name Age in "Proximity Search" within 2 words.
- Step 2: Select "All" the default in COMPANY slot, the period 2015 - 2015.
- Step 3: Select Table; Step 4: Select DEF 14A
- Step 5: Click SUBMIT button
- Next page shows a screenshot of the display window for one of the companies.

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### Example 5(b). Executive Bios Snippet and in Excel File

#### Screenshot of the display window for Executive Bios of the first Company

1 - 20 of 3232 < > Download Results	View File	Download Raw File		Compare	Download Table in CSV	
DS HEALTHCARE GROUP, INC. CIK :1463959 SIC :2644 File Type :DEF 14A File Date :12-31-2015		Name Daniel Khesin (1) Michael Pope Dianne Rosenfeld Karl Sweis	Age 34 34 51 55	Positions Chairman of the Board Director Director Director	Director Since 2007 2015 2015 2015	D
LMP CORPORATE LOAN FUND INC. CIK :1068963 SIC :3470 File Type :DEF 14A File Date :12-30-2015		Nali Swelp				
Prudential Short Duration High Yield Fund, Inc. CIK :1534880 SIC :7389 File Type :DEF 14A File Date :12-30-2015						

## The above Table in Excel using the menu item **Download Table in CSV** at the top menu bar above the display window

	A	В	С	D	E
1	COMPANY NAME	CIK	SIC	FILE TYPE	FILING DATE
2	DS HEALTHCARE GROUP, INC.	1463959	2844	DEF14A	20151231
3					
4	TABLE SNIPPET 1				
5					
6	Name	Age	Positions	Director Since	
0	Turre	ABC	1 OSICIONS	Director Sinc	e
7	Daniel Khesin (1)	34	Chairman of the Board	2007	
7	Daniel Khesin (1) Michael Pope	34 34	Chairman of the Board Director	2007 2015	
7 8 9	Daniel Khesin (1) Michael Pope Dianne Rosenfeld	34 34 51	Chairman of the Board Director Director	2007 2015 2015	
7 8 9 10	Daniel Khesin (1) Michael Pope Dianne Rosenfeld Karl Sweis	34 34 51 55	Chairman of the Board Director Director Director	2007 2015 2015 2015	

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### Example 5(b). Download all Executive Bios data using Request Form

- To download all the tables in Excel and in html format, you need to submit a Request Form similar to Example 6(a).
- After submitting the Request Form, the system will acknowledge the receipt of the request and send you another email with a zipped file of the data. The second email may take from few minutes to several hours depending on the size of the data requested. Here is the email with the zipped file for the current example.

Yo	ur Request for SeekEdgar	lnbox x
-	seekedgartech@gmail.com	6:42 PM (52 mighe big 8)
	to me, naaser06 💌	d data file throad
	Hi Rajendra Srivastava,	ands the zipped us
	Your requested has been completed	the system series
	Please copy and pasted the belo	w in the browser address window to download the <b>Result Folder</b> :
s ft or	shippen with seekinf.net:8443/down	nload.jsp?file=seekedgar_20160318234248.zip
41101	Thank you, SeekEdgar Team.	

5



### Example 5(b). Steps to Retrieve Executive Bios using Request Form

1.

Unzip the downloaded zipped file and open the folders until you see the CSV file as shown below.



2. From the last column above open the CSV file in Excel by clicking on it. Part of the result is shown below.

	H10 📫 🛞 🥏 🤄 🏂 Richard F. Sennett Legg Mason and Co. 100 International Drive Baltimore, MD 21202 Birth year: 1970										
	A	В	C	D	E	F	G	H	1	J	K
1	CIK	COMPANY NAME	SIC	FILING DATE	FILE TYPE	SEC LINK	TABLE SNIP	PET NUMBER			
2											
3	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Name	Age	Positions	Director Since
4	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Daniel Khesin (1)	34	rman of the B	2007
5	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Michael Pope	34	Director	2015
6	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Dianne Rosenfeld	51	Director	2015
7	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Karl Sweis	55	Director	2015
0											



#### Example 5(b). Steps to Retrieve Executive Bios using Request Form

3. Similar to Example 6(a), to open the html data file, you need to first open ViewSnippet.html in the last column of the unzipped folder as shown in the previous slide and then open UPLOAD\_THIS\_FILE.txt. The downloaded table is shown below for the first company.

	🜔 сік	COMPANY NAME	🕒 sic	O FILE TYPE	O FILE DATE		SNIPPET				
								Name	Age	Positions	Director Since
		DS HEALTHCARE	2044		10.01.0015		Daniel Khesin (1)34Chairman of the BoardMichael Pope34DirectorDianne Rosenfeld51Director	Daniel Khesin (1)	34	Chairman of the Board	2007
								Michael Pope	34	Director	2015
	4400050			055 (44		050156		Director	2015		
F	1463959	GROUP, INC.	2694	DEF 14A	12-31-2015	SEC LINK		Karl Sweis	55	Director	2015
1											

